

Investment Opportunity



Divestment of the Wallenford Coffee Company Limited

PwC, on behalf of the Government of Jamaica (GOJ) and the Development Bank of Jamaica Limited, invites offers from interested investors for the acquisition of the assets of Wallenford Coffee Company Limited (WCC) and to undertake the development, operation and management of these assets.

The assets of WCC being divested have been separated into several independent packages and prospective investors may bid on any single, any combination, or all of the packages as identified in the Information Memorandum. A bid may also be made for WCC's entire operations, that is, the company, via the acquisition of the GOJ's 100% shareholding in Wallenford Coffee Company Limited.

Package	Description
A	Tarentum Factory and Finishing Works
B	Marcus Garvey Drive Corporate Offices, Factory and Finishing Works
C	White River Office
D	Wallenford Pulperery and Finishing Works along with Blue Mountain coffee farms in St. Andrew (over 1,200 acres suitable for coffee)
E	Albany Pulperery along with Blue Mountain coffee farms in Portland and Dover Nursery in St. Mary (over 725 acres suitable for coffee)
F	Aenon Town and Clarendon Park pulpereries along with High Mountain coffee farms in Clarendon, Manchester and St. Ann(over 135 acres suitable for coffee)
G	Bog Walk Pulperery along with High Mountain coffee farm in St. Mary (over 6 acres suitable for coffee)
H	Maggotty Pulperery along with High Mountain coffee farms in Manchester, St. Elizabeth and St. James (over 150 acres suitable for coffee)
I	Old Trout Hall Pulperery
J	GOJ's 100% Shareholding in WCC

WCC is wholly-owned by the GOJ, with the principal activities being the cultivation and purchase of cherry coffee, and the processing and sale of coffee and coffee products.

WCC is one of the major processors of both Blue Mountain and High Mountain coffee in Jamaica, and has an extensive collection system to facilitate the purchasing of cherry coffee in the Blue Mountain and High Mountain regions. WCC also has a complete line of roasted beans and ground products for the local and international consumer markets.

FURTHER DETAILS ARE INCLUDED IN THE INFORMATION MEMORANDUM WHICH IS AVAILABLE AT A COST OF US\$1,000 FROM:

The Manager, Privatisation
DEVELOPMENT BANK OF JAMAICA LIMITED
11A – 15 Oxford Road
Kingston 5
Jamaica, W.I.
Email: privatisationmanager@dbankjm.com

INTERESTED PARTIES SHOULD SUBMIT WRITTEN PROPOSALS IN THE MANNER PRESCRIBED IN THE INFORMATION MEMORANDUM DOCUMENT TO ARRIVE AT THE ADDRESS AS INDICATED ON OR BEFORE 12:00 NOON EASTERN STANDARD TIME (JAMAICA TIME) ON FRIDAY, 2 SEPTEMBER 2011.

